

14 October 2020

The Manager  
ASX Limited (“ASX”)  
Market Announcement Office

### Issue of Unlisted Options

Wide Open Agriculture Limited (ASX: WOA) (“WOA” or the “Company”) advises that it has issued 1,000,000 Options pursuant to a lead manager agreement with Euroz Securities Limited, which acted as lead manager to the placement completed today. The Options have an exercise price of \$1.125 and an expiry date of 13 April 2022.

Following the issue, the Company’s capital structure will be as follows:

#### Quoted securities

|                                |            |
|--------------------------------|------------|
| WOA Fully Paid Ordinary Shares | 86,096,293 |
| WOAO Listed Options            | 8,023,176  |

#### Unquoted securities

|   |            |
|---|------------|
| WOAESC60 WOA FPO escrow 5 years             | 14,000,000 |
| Unlisted Options, @ 30 cents, exp 31 Dec 21 | 200,000    |
| Unlisted Options, @ 25 cents, exp 8 Jan 23  | 1,500,000  |
| Unlisted Options, @ 20 cents, exp 30 Nov 22 | 1,750,000  |
| Unlisted Options, @ 15 cents, exp 31 Mar 23 | 4,130,000  |
| Unlisted Options, @ 50 cents, exp 31 Dec 23 | 3,150,000  |
| Unlisted Options, @ \$1.125, exp 13 Apr 22  | 1,000,000  |

Authorised by:  
Sam Wright  
Company Secretary