

21 May 2021

The Manager
ASX Limited ("ASX")
Market Announcement Office

Cancellation of Unlisted Options

Wide Open Agriculture Limited (ASX: WOA & WOA0) ("WOA" or the "Company") advises that 37,167 unlisted options (exercise price \$1.03, expiry 7 Apr 2025) have lapsed and are now cancelled.

The Company's updated capital structure will be as follows:

Quoted securities

WOA Fully Paid Ordinary Shares	93,428,656
WOAO Listed Options	6,457,480

Unquoted securities

WOAESC60 WOA FPO escrow 5 years	14,000,000
Unlisted Options, @ 30 cents, exp 31 Dec 21	200,000
Unlisted Options, @ 25 cents, exp 8 Jan 23	900,000
Unlisted Options, @ 20 cents, exp 30 Nov 22	1,500,000
Unlisted Options, @ 15 cents, exp 31 Mar 23	2,030,000
Unlisted Options, @ 50 cents, exp 31 Dec 23	2,000,000
Unlisted Options, @ \$1.125, exp 13 Apr 22	1,000,000
Unlisted Options, @ \$1.28, exp 30 Nov 24	3,625,000
Unlisted Options, @ \$1.03, exp 7 Apr 25	2,952,064

This ASX release has been approved for release by Sam Wright on behalf of the Board of Directors.

[ENDS]

For enquiries please contact:

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