



# Market Announcement

4 July 2018

## Wide Open Agriculture Ltd – Admission and Commencement of Official Quotation

### Description

Wide Open Agriculture Ltd (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 4 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 10 AM AWST (12 PM AEST) on Friday, 6 July 2018.

The Company raised \$5,000,000 pursuant to the offer under its Prospectus dated 12 April 2018 and Supplementary Prospects dated 15 May 2018 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	38,527,883 fully paid ordinary shares
<b>ASX Code:</b>	WOA
<b>Time:</b>	10 AM AWST
<b>Date:</b>	Friday, 6 July 2018
<b>ASX Trade Abbreviation:</b>	WIDE OPEN
<b>ISIN:</b>	AU0000010464
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Company Secretary:</b>	Sam Wright and Lydia Fee
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, QV1 Building 250 St Georges Terrace Perth WA 6000 Phone: 08 9211 6670 Website: <a href="http://www.linkmarketservices.com.au">www.linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 9.6 of the Prospectus
<b>Activities:</b>	Food and agriculture
<b>Lead Manager:</b>	Mac Equity Partners Pty Ltd
<b>Underwriter:</b>	N/A



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<b>ASX Restricted Securities:</b>	<p>31,751,366 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>4,000,000 options exercisable at \$0.30 expiring on 31 December 2021 (“Series A Options”) classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>3,750,000 options exercisable at \$0.30 expiring on 30 June 2021 (“Series C Options”) classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 22 February 2018.</p> <p>1,000,000 Series C Options classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 22 February 2018.</p>
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<b>Other Securities Not Quoted:</b>	Nil
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### **What do I need to do and by when?**

Please refer to the Company’s Prospectus.

### **Need more information?**

For further information, please go to [www.wideopenagriculture.com.au](http://www.wideopenagriculture.com.au).

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Madeleine Green**

Adviser, Listings Compliance (Perth)