

CAPITAL STRUCTURE AND RESTRICTED SECURITIES

The Company advises that the updated Capital Structure post listing is as follows and notes that the number of options issued to the lead manager and promoters has been reduced from what was originally contemplated under the prospectus.

Fully Paid Ordinary Shares	Number
Existing Shares	45,579,249
Shares under Prospectus	25,000,000
Total Shares	70,579,249

Options (unlisted)	Number
Series A Options (ex 30 cents, exp 31 December 2021)	4,000,000
Series C Options (ex 30 cents, exp 30 June 2021)	4,750,000
Total Options	8,750,000

The Company has the following securities subject to ASX restrictions with the restriction periods outlined below:

- 31,751,366 fully paid ordinary shares for a period of 24 months from the date of official quotation of the securities of the Company (i.e. escrowed until 6 July 2020)
- 3,750,000 Series C options restricted for a period of 24 months from the date of official quotation of the securities of the Company (i.e. escrowed until 6 July 2020)
- 4,000,000 Series A options restricted for a period of 24 months from the date of official quotation of the securities of the Company (i.e. escrowed until 6 July 2020)
- 300,000 fully paid ordinary shares for a period of 12 months from the date of issue (i.e. escrowed until 22 February 2019)
- 1,000,000 Series C options restricted for a period of 12 months from the date of issue (i.e. escrowed until 22 February 2019)