



ASX Announcement

2 May 2019

Closure of Entitlement Offer

Wide Open Agriculture Limited (ASX:WOA) (the Company) is pleased to advise the closure on 29 April 2019 of the pro-rata non-renounceable entitlement issue of Entitlement Options via the Prospectus lodged with ASX and ASIC on 1 April 2019.

Entitlement Options were offered on the basis of 1 entitlement option for every 4 shares held at an issue price of 1 cent per entitlement option. The options have an exercise price of 30 cents and an expiry date of 30 June 2021.

Applications were received under the Offer for a total of 5,605,015 Entitlement Options for a total subscription amount received of \$56,057.66. Options will be allotted and holding statements dispatched to Optionholders as per the timetable.

As per Section 4.4 of the Prospectus, the Directors reserve the right within 3 months of the Closing Date, to issue the Shortfall at the discretion of the Directors on the same terms as being offered to Eligible Shareholders under the Prospectus. No related party will be issued with Shortfall without prior Shareholder approval. Enquiries for the application for Shortfall may be directed to the Company.

More information:

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